



**Director of
Central
Intelligence**

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28 June 1982

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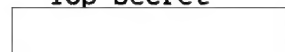


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USSR: Grain Prospects Worsen

//The Soviets probably can hope for a total grain crop this year of only 185 million tons.// [redacted]

//Sustained hot, dry winds struck the principal grain regions of the USSR [redacted] severely damaging winter grains, [redacted] The spring grains were in a less susceptible growth stage.

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Comment: *//If the hot winds persist or are followed by drought, the total crop could be in the range of the 158 million tons harvested last year. It will be possible to make a more precise estimate of the crop by mid-July.*

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HUNGARY: Harassment of Dissidents

There recently have been signs in Hungary of movement by the regime toward a more restrictive cultural policy. Hungarian security officials have begun harassing several prominent dissidents closely associated with the underground press,

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party and government changes announced this weekend include the replacement of the Minister of Culture and the deputy premier charged with cultural affairs by more hardline individuals.

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Comment: The government probably believes inadequate controls on dissident activity in Poland contributed to the rise of Solidarity. Although the imposition of heavy controls is unlikely, Budapest's recent actions against dissidents represent an effort to put limits on their future activities. The regime especially will seek to prevent extensive distribution of underground press material to workers and young people, who are already unhappy about stagnating living standards.

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[redacted]

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USSR: Industrial Production in May

Soviet industrial production through May is about 1 percent higher than during the first five months of 1981. Only the machinery sector, with 3 percent, showed any significant growth. The fuel production increase of 1.5 percent is due almost entirely to gas output, which is up 8 percent; oil and coal production showed virtually no change. The production of ferrous and non-ferrous metals and construction materials continued below levels of last year. [redacted]

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Comment: The industrial growth rate for this year probably will range between 1 and 1.5 percent. The continued low production in those industrial sectors supporting expansion of plant and equipment is a poor harbinger for growth in 1983. [redacted]

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USSR-ANGOLA: Provision of Drydock

Four Soviet tugs that left the Black Sea last week towing a floating drydock [redacted]

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[redacted] Last year the USSR delivered a smaller drydock to Mozambique, where it has been used exclusively to service Soviet and Mozambican fishing vessels. [redacted]

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Comment: [redacted]
this will be the first Soviet drydock in Angola. It could be delivered by late next month or early August and probably will be primarily devoted to repair and maintenance of the many Soviet fishing vessels working off the southwest coast of Africa. The drydock also could provide emergency maintenance for Soviet warships that operate off Angola. [redacted]

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